

LIFE SCIENCES

INDUSTRY SECTOR BRIEF

SELECTFLORIDA



WITH A BUSINESS-FRIENDLY ENVIRONMENT AND LARGE INDUSTRY BASE, FLORIDA HAS THE PRESCRIPTION FOR YOUR SUCCESS.

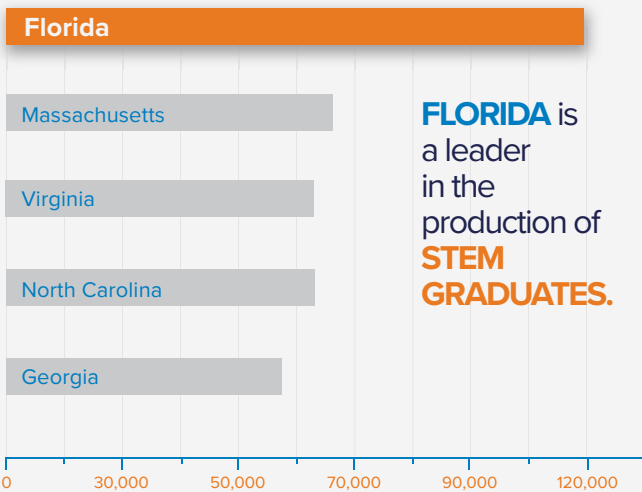
Florida is home to the nation's 2nd largest medical device manufacturing industry¹ and is ranked #4 for the most biotech R&D facilities.² All of that industry expertise, in a cost-competitive and welcoming state, means that Florida isn't just ready for the future – we are the future.

WORLD CLASS TALENT

Nothing is more important to a company's success than its workforce. More than 34,000 Floridians work in Florida's biotechnology, pharmaceutical manufacturing and medical device manufacturing industries,³ and our universities are among the nation's top producers of STEM graduates. **So while we are helping you succeed with today's talent, we are also preparing tomorrow's.**

Total Bachelor's Degrees Awarded Annually⁴

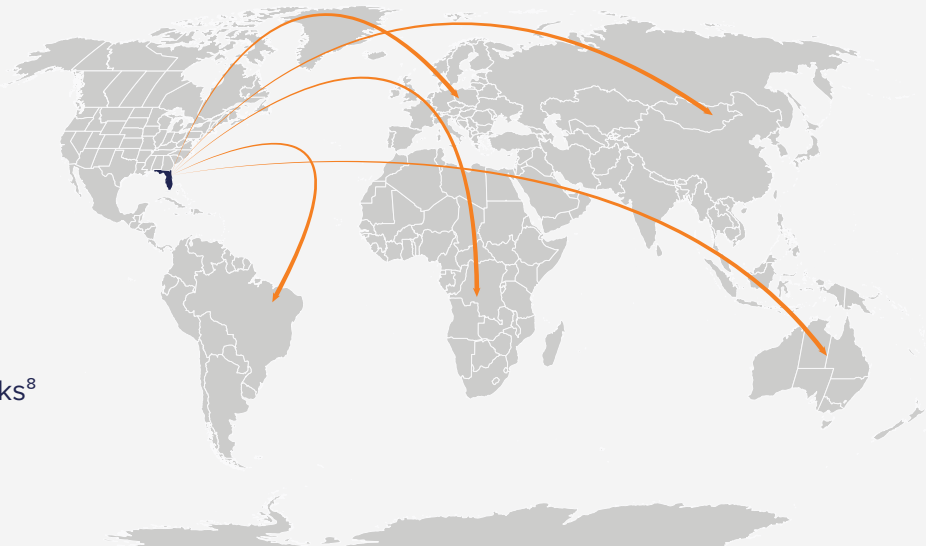
BACHELOR'S DEGREES AWARDED IN 2022



MARKET & ACCESS

Success today requires global access. Florida offers one of the most extensive transportation systems in the world, so you can reach your customers and suppliers anywhere fast. Whether you are serving Florida's large market, the U.S., Latin America or the globe — **no other state can expand your reach like Florida.**

-  **19** Commercial Service Airports⁶
-  **3** Spaceport Facilities⁷
-  **14** Deepwater Seaports⁶
-  **2,700+** Miles of Freight Rail Tracks⁸
-  **120,000+** Miles of Roadway⁶



Source: 1 Bureau of Labor Statistics; 2 IBISWorld; 3 Lightcast; 4 National Center for Education Statistics; 5 CompTIA Cyberstates; 6 FDOT; 7 Federal Aviation Administration; 8 Association of American Railroads

WORKFORCE EXCELLENCE

Top Hospitals

- AdventHealth Orlando
- UF Health Shands Hospital
- Mayo Clinic
- Tampa General Hospital
- Cleveland Clinic Florida
- Baptist Hospital of Miami
- Baptist Medical Center
- Sarasota Memorial Hospital
- Morton Plant Hospital
- University of Miami Hospital and Clinics-Uhealth Tower

Incubators & Accelerators

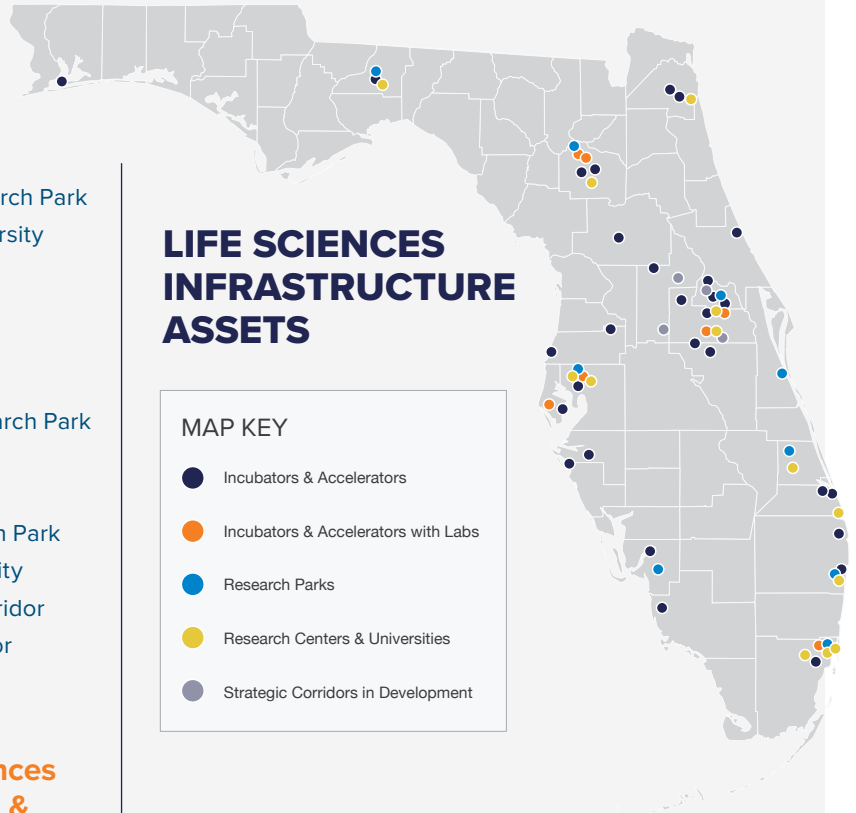
- UF Innovate: The Hub
- UF Innovate: Sid Martin
- UCF Incubator Network (8 locations); 1 with lab space: Research Park, Orlando
- USF Connect/Tampa Bay Technology Incubator (TBTI)
- Guidewell Innovation Center/CoRE
- Young-Rainey Science Technology & Research (STAR) Center
- Mayo Clinic Innovation Exchange
- Tampa Bay Innovation Center
- Dan K. Richardson Entrepreneurship Development Institute
- Southwest Florida Enterprise Center
- Tech Hub South Florida
- Venture Hive
- Cambridge Innovation Center
- Florida-Israel Business Accelerator
- FAU Tech Runway

Research Parks

- Central Florida Research Park
- Florida Atlantic University Research Park
- Innovation Park of Tallahassee
- Progress Park
- Treasure Coast Research Park
- USF Research Park
- Converge Miami
- Florida Tech Research Park
- Lake Nona Medical City
- Rinehart Medical Corridor
- Wellness Way Corridor

Leading Life Sciences Research Centers & Universities

- University of Miami Miller School of Medicine
- University of Florida Academic Health Center
- Scripps Florida
- H. Lee Moffitt Cancer Center & Research Institute
- University of South Florida
- Mayo Clinic Jacksonville
- Florida State University
- Florida International University
- University of Central Florida
- Max Planck Florida Institute for Neuroscience
- Nova Southeastern University
- Florida Atlantic University
- Florida Institute of Technology
- Florida Agricultural and Mechanical University



LIFE SCIENCES INFRASTRUCTURE ASSETS

MAP KEY

- Incubators & Accelerators
- Incubators & Accelerators with Labs
- Research Parks
- Research Centers & Universities
- Strategic Corridors in Development

TOP FIVE REASONS TO DO BUSINESS IN FLORIDA

- 1** Florida is home to the nation's second-largest medical device manufacturing industry, second-largest pharmaceuticals manufacturing industry and the fourth-largest biotech R&D industry. (*BLS*)
- 2** \$1.4 billion spent in life science R&D by Florida universities. (*National Center for Science and Engineering Statistics*)
- 3** Biopharmaceutical sector had \$64.3 billion in economic output in 2022. (*PhRMA.org*)
- 4** Over \$1 billion in bioscience-related venture capital investments in 2021. (*PhRMA.org*)
- 5** #1 in high-tech employment in the Southeast. (*CompTIA Cyberstates*)

FLORIDA'S LIFE SCIENCE CLUSTER

868

Biotech Establishments³

#2

Largest Medical Device Manufacturing Industry¹

#4

Clinical Trials Initiated Among States¹⁰

574

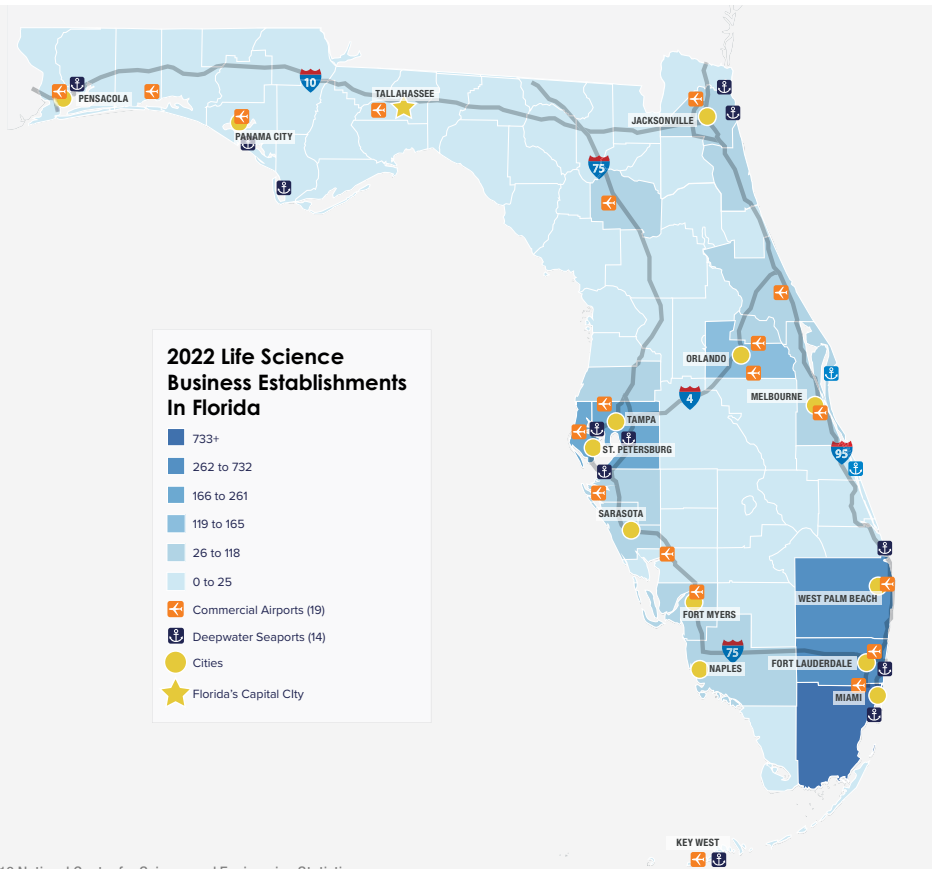
Pharmaceutical Manufacturing Establishments³

\$429+ Million

NIH Funding in 2021⁹

\$1.4 Billion

Annual Life Sciences R&D Spending by Florida Universities¹⁰



Source: 1 Bureau of Labor Statistics; 3 Lightcast; 9 National Institutes of Health; 10 National Center for Science and Engineering Statistics
Map Source: Lightcast

SERVICES

- Confidential Site Selection & Property Search Assistance
- Industry Sector Expertise
 - Target Sectors: Manufacturing, Aviation/Aerospace, Defense & Homeland Security, Cleantech, Financial & Professional Services, Headquarters, Information Technology, Life Sciences, Logistics & Distribution
- Demographic & Workforce Information
- State Agency Liaison
- Permitting & Regulatory Assistance
- Incentive Programs
- Export Counseling
- Overseas Trade Shows and Trade Missions
- Certificates of Free Sale

WE ARE READY TO ASSIST YOU

For expansion and location assistance:



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